

Short Curriculum Vitae – Rüdiger Bachmann

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Twitter: @BachmannRudi
- Speaking:** <https://www.londonspeakerbureau.de/de/speakers/6489-ruediger-bachmann>
- Academic Appointments:** *Current:* Professor of Economics, University of Michigan
Previous: Stepan Family College Professor of Economics, University of Notre Dame.
Stepan Family Associate Professor of Economics, University of Notre Dame.
Full Professor (W3), Goethe University Frankfurt
Full Professor (W3), RWTH Aachen University
Assistant Professor, University of Michigan
Previous visiting positions: University of Pennsylvania, Harvard, Boston University, University of Michigan, Yale, Humboldt University Berlin
- Affiliations / Memberships:** DIW Fellow
Atlantikbrücke e.V.
Nanovic Institute for European Studies Faculty Affiliate (Notre Dame)
CEPR Research Fellow
CESifo Research Network Fellow
External ifo Research Professor
Macroeconomics committee of the German Economic Association
IZA Research Fellow
- Professional Service:** Jury member of the 2025 Laura Shannon Prize for history and social sciences
Member of the editorial board of Perspektiven der Wirtschaftspolitik
Member of the ad hoc committee on data access (*AG Datenzugang*) of the German Economic Association, 2023-
Co-editor: Elsevier Handbook of Economic Expectations, 2019-2022
Associate Editor: Journal of Economic Dynamics and Control, 2018-2023
Associate Editor: Economic Journal, 2012-2018
Member of the informal Thursday Group of Economists at the German Federal Ministry of Finance, 2020-2022.
Executive committee member of the German Economic Association for the career development of young economists, 2015-2017
Co-organizer of conferences: European Midwest Micro/Macro Conference (EM3C) (2018-2020, 2022), 2018 Cowles Conference on Macroeconomics at Yale University, CESifo Conference “Macroeconomics and Survey Data” (2010-2016)
- Speaking:** Gesellschaft für Außenpolitik München, BludauPartners Executive Consultants, Zentrum Liberale Moderne, St. Gallen Symposium, Urania Berlin, Dunkelblau, Egon Zehnder, Ariadne Politikwerkstatt Berlin, Heinrich-Böll-Foundation, Atlantikbrücke Young Leaders Conference, German chancellory, Weltethos Institut Tübingen, Leuphana Conference Week, Allianz Global Investors: Global Asset Management Kolloquium, Metzler Asset Management, UBS Virtual, Campus for Finance WHU, TU Munich Investment Club, Friedrich-Naumann-Foundation, Friedrich-Ebert-Foundation, Bundesverband Deutscher Volks- und Betriebswirte, Handelsblatt Konferenz Ökonomie neu denken
- Press Contributions:** Maischberger, SWR Forum, Ronzheimer Podcast – Streit, Neu Denken Podcast, Maybrit Illner, ZDF heute, Fidelity Kapitalmarkt Podcast, ZDF Auslandsjournal Doku, Kölnische Rundschau, t-online, ZDF WISO, Tagesanzeiger, Finanz und Wirtschaft, ÖRF, BR2, Kapitalet, Apokalypse und Filterkaffee, ZDF heute journal, Wochendämmerung, Pioneer, Focus Online, Lage der Nation, Table.Media, Hirnkost Science Podcast, Rheinische Post, Das Parlament, politik & kommunikation, Reschke Fernsehen, BTO podcast, Marketplace, FAZ Podcast für Deutschland, 1 Thema 3 Köpfe Podcast, blog politische ökonomie, think beyond the obvious Podcast, Puls 24, Washington Post, Financial Times, Bloomberg News, Bloomberg TV, BNR Nieuwsradio, NZZ, Phoenix Runde, ZDF Frontal, Markus Lanz Talkshow, HR1, Süddeutsche Zeitung, NTV, Wirtschaftskunde Podcast, Deutsche Welle TV, TAZ, Übermedien, Coronomics Podcast (Youtube), Watson, Welt, Wirtschaftswoche, Voxeu, Makronom, Macro Musings Podcast, brand eins, FAZ, Forschung & Lehre, Zeit, Deutschlandfunk, Handelsblatt, Spiegel, Quartz

Selected Publications:

- “Uncertainty and Change: Survey Evidence on Firms’ Subjective Beliefs,” joint with K. Carstensen, S. Lautenbacher, M. Menkhoff and M. Schneider, *American Economic Review*, (2026), Volume 116, Issue 8, 2806-2849.
- “Pandemic Consumption,” joint with C. Bayer and M. Kornejew, *Journal of Economic Dynamics and Control* (2025), Vol. 180, Article 105185.
- “What if? The macroeconomic and distributional effects for Germany of a stop of energy imports from Russia”, joint with D. Baqaee, C. Bayer, M. Kuhn, A. Löschel, B. Moll, A. Peichl, K. Pittel, M. Schularick, *Economica* (2024), Volume 91, Issue 364, 1157-1200.
- “Firms and Collective Reputation: a Study of the Volkswagen Emissions Scandal”, joint with G. Ehrlich, Y. Fan, D. Ruzic and B. Leard, *Journal of the European Economic Association* (2023), Volume 21, Issue 2, 484-525.
- “Identifying Monetary Policy Shocks Using the Central Bank’s Information Set”, joint with I. Gödl-Hanisch and E. Sims, *Journal of Economic Dynamics and Control* (2022), Vol. 145, Article 104555.
- “Worker Churn in the Cross-Section and Over Time: New Evidence from Germany”, joint with C. Bayer, C. Merkl, S. Seth, H. Stüber and F. Wellschmied, *Journal of Monetary Economics* (2021), Vol 117, 781-797.
- “The Welfare and Distributional Effects of Fiscal Volatility: a Quantitative Evaluation”, joint with J. Bai, M. Lee and F. Zhang, *Review of Economic Dynamics* (2020), Vol. 38, 127-153.
- “What Drives Aggregate Investment? Evidence from German Survey Data”, joint with P. Zorn, invited contribution to a special edition of the *Journal of Economic Dynamics and Control* on “Disaggregate Data and Macroeconomic Models” (2020), Vol. 115, Article 103873.
- “Systematic Monetary Policy and the Macroeconomic Effects of Shifts in Loan-to-Value Ratios”, joint with S. Rüth, *International Economic Review* (2020), Vol. 61 (2), 503-530.
- “Time-Varying Business Volatility and the Price Setting of Firms”, joint with B. Born, S. Elstner and C. Grimme, *Journal of Monetary Economics* (2019), Vol. 101, 82-99.
- “Lumpy Investment, Lumpy Inventories”, joint with L. Ma, *Journal of Money, Credit and Banking* (2016), Vol. 48(5), 821-855, lead article
- “Firm Optimism and Pessimism”, joint with S. Elstner, *European Economic Review* (2015), Vol. 79, 297-325.
- “Inflation Expectations and Readiness to Spend: Cross-Sectional Evidence”, joint with T. Berg and E. Sims, *American Economic Journal: Economic Policy* (2015), Vol. 7(1), 1-35, lead article.
- “Investment Dispersion and the Business Cycle”, joint with C. Bayer, *American Economic Review* (2014), Vol. 104(4), 1392-1416.
- “Wait-and-See Business Cycles?”, joint with C. Bayer, *Journal of Monetary Economics* (2013), Vol. 60(6), 704-719.
- “Public Consumption over the Business Cycle”, joint with J. Bai. *Quantitative Economics* (2013), 4, 417-451.
- “Aggregate Implications of Lumpy Investment: New Evidence and a DSGE Model”, joint with R. Caballero and E. Engel, *American Economic Journal: Macroeconomics* (2013), Vol. 5(4), 29-67.
- “Politico-economic Inequality and the Comovement of Government Purchases”, joint with J. Bai, *Review of Economic Dynamics* (2013), Vol. 16(4), 565-580, lead article.
- “Uncertainty and Economic Activity: Evidence from Business Survey Data”, joint with S. Elstner and E. Sims, *American Economic Journal: Macroeconomics* (2013), Vol. 5(2), 217-249.
- “Confidence and the Transmission of Government Spending Shocks”, joint with E. Sims, *Journal of Monetary Economics* (2012), Vol. 59(3), 235-249.