

Step up to the LSA Legacy Match Challenge!

Support the College of Literature, Science, and the Arts (LSA) through a new or increased planned gift and the college will match 10%, with a maximum match of \$10,000, of your future gift today! Make an impact now AND offer a lasting legacy for the future.

HOW IT WORKS

1



Document a planned gift to LSA.

2



Decide where your match funds go. The match is 10% of your gift, up to \$10,000.

3



See your dollars make a difference now.

4



Leave a legacy for future students.

Get in touch—we will make it very simple and easy.

Contact us at alpertj@umich.edu or 734-936-4564.

M | **LSA** COLLEGE OF LITERATURE, SCIENCE, AND THE ARTS
UNIVERSITY OF MICHIGAN

FREQUENTLY ASKED QUESTIONS:

What type of planned gifts qualify for the LSA Legacy Match Challenge?

Your planned gift may be made through any method that serves your goals. We are happy to walk through the options with you. Some examples of eligible gifts include bequests; beneficiary designations on a retirement account, bank account, or life insurance policy given to LSA; charitable gift annuities; charitable remainder trusts; and charitable lead trusts.

How much of my gift will be matched?

Matches are first-come, first-served and will equal 10 percent of your planned gift, up to \$10,000, until the match pool is fully utilized. *For example:*

- **\$50,000 will be matched at \$5,000.**
- **\$100,000 will be matched at \$10,000.**
- **Gifts of more than \$100,000 will receive \$10,000 in matching funds.**

All matching funds provided by the college will be applied to the donor's(s)' gift record(s) for the sole purpose of university recognition.

Where can I designate my matching gift?

You can designate your matching funds to support the LSA priority you are most passionate about, from scholarships to research to academic programs or other critical needs. Match funds will be designated to expendable LSA funds.

Why is it important to document my planned gift?

Documenting your planned gift provides an opportunity to explore what is most meaningful for you. It allows us to clarify your intentions and ensure their implementation to the fullest extent. We also would like to acknowledge your generosity, say thank you, and welcome you into the John Monteith Legacy Society.

What if I document a gift but my circumstances change, or I change my mind?

Documenting your gift does not create a legally binding contract. We know that priorities and circumstances can change. So, while we hope you will continue to support LSA, we know that what you intend to do now may change. If this is the case, you can make the needed updates and let us know.

If I have already documented a planned gift with LSA, will it qualify for the LSA Legacy Match Challenge?

First, thank you for supporting LSA and documenting your planned gift! While previously documented gifts do not count toward the Legacy Match Challenge, you may increase the amount of your planned gift to take part—that increase will count and activate a match!

